

The Financial details of the transferee and transferor companies for the previous 3 years as per the audited statement, is as follows :

NAME OF THE COMPANY: LUX INDUSTRIES LIMITED (Transferee Company)

Particulars	As per last audited financial year	1year prior to the last Audited Financial year	2year prior to the last Audited Financial year
	(2017-18)	(2016-17)	(2015-16)
Equity Paid up capital	5.2998	5.2998	5.2998
Reserves and surplus	315.324	240.6032	181.6297
Carry forward losses	-	-	-
Net worth	320.6238	245.903	186.9295
Miscellaneous Expenditure	21.437	20.7937	16.0444
Secured Loans	277.0916	265.1913	198.6445
Unsecured loans	52.0508	25.5306	72.7528
Fixed Assets	134.4339	125.4496	109.6734
Income from operations	1137.7516	957.9685	940.8654
Total Income	1139.4827	959.5854	941.1633
Total Expenditure	1017.1067	867.4509	862.4835
Profit before Tax	122.376	92.1345	78.6798
Profit after Tax	79.2347	59.6495	51.3406
Cash profit*	89.6935	68.118	55.2016
EPS (in Rs.)	31.38	23.62	20.33
Book value** (in Rs.)	126.9646	97.38	74.02

*Cash profit = Profit after tax+ Depreciation +deferred tax

**Book value = Net worth/no. of shares



LUX INDUSTRIES LTD



J. M. HOSIERY & CO. LIMITED

(Formerly Todi Hosiery Ltd.)

MANUFACTURERS OF QUALITY HOSIERY GOODS

Corporate Office : PS Srijan Tech-Park, 10th Floor, DN-52, Sector-V, Salt Lake City

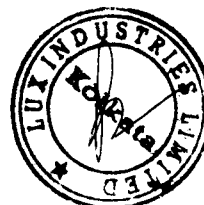
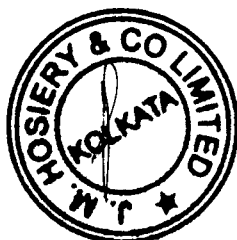
Kolkata - 700 091 (INDIA) Tel : 91-33-4040 2121, Fax : 91-33-4001 2001
NAME OF THE COMPANY: J.M. HOSIERY & CO. LIMITED (Transferor Company 1)

(Rs. in crores)

Particulars	As per last audited financial year	1 year prior to the last Audited Financial year	2 year prior to the last Audited Financial year
	(2017-18)	(2016-17)	(2015-16)
Equity Paid up capital	7.446	7.446	7.446
Reserves and surplus	84.0412	67.6009	58.853
Carry forward losses	-	-	-
Net worth	91.4872	75.0469	66.299
Miscellaneous Expenditure	0.7904	2.525	1.8704
Secured Loans	102.6644	87.8585	71.1376
Unsecured loans	9.472	13.884	16.894
Fixed Assets	8.7412	8.5857	8.4353
Income from operations	291.6692	251.1789	225.2545
Total Income	292.854	254.2519	227.3204
Total Expenditure	267.635	240.8052	216.3804
Profit before Tax	25.219	13.4467	10.9399
Profit after Tax	16.4403	8.7479	7.3359
Cash profit*	17.2412	9.6522	8.0863
EPS (in Rs.)	22.08	11.71	9.85
Book value** (in Rs.)	122.87	100.79	89.04

*Cash profit = Profit after tax+ Depreciation +deferred tax

**Book value = Net worth/no. of shares



EBELL FASHIONS PRIVATE LIMITED

PS Srijan Tech Park, DN-52, 10th Floor
Salt Lake City, Sector - V, Kolkata - 700091
Tel. : 91-33-4040 2121, Fax : 91-33-4001 2001
E-mail : info@luxinnerwear.com
info@ebellfashions.com

NAME OF THE COMPANY: EBELL FASHIONS PRIVATE LIMITED (Transferor Company 2)

Particulars	As per last audited financial year	1year prior to the last Audited Financial year	2year prior to the last Audited Financial year
	(2017-18)	(2016-17)	(2015-16)
Equity Paid up capital	0.235	0.235	0.235
Reserves and surplus	51.5414	30.4896	13.92376
Carry forward losses	-	-	-
Net worth	51.776	30.7246	14.15876
Miscellaneous Expenditure	1.86545	0.89584	0.99846
Secured Loans	14.68456	17.6502	18.903452
Unsecured loans	-	0.03486	1.855
Fixed Assets	4.6798	3.597125	4.13450
Income from operations	197.8652	164.7816	160.4757
Total Income	198.0493	164.8204	160.4925
Total Expenditure	164.87157	139.4489	146.12347
Profit before Tax	33.17780	25.37153	14.3678
Profit after Tax	21.05183	16.5658	8.91764
Cash profit*	21.39952	16.90195	9.2059
EPS (in Rs.)	895.82	704.93	379.47
Book value** (in Rs.)	2203.25	1307.43	602.5008

*Cash profit = Profit after tax+ Depreciation +deferred tax

**Book value = Net worth/no. of shares

